



THE SCHOOL DISTRICT OF PALM BEACH COUNTY
**Agreement between the
 School Board of Palm Beach County
 and Junior Achievement of the Palm
 Beaches, Inc.**

AGENDA ITEM NUMBER	BOARD MEETING DATE May 18, 2005
CONTACT Vicky Long	PX 50900
SCHOOL/DEPARTMENT Safe Schools	

THIS AGREEMENT is entered into this nineteenth day of May, 2005 by and between the SCHOOL BOARD OF PALM BEACH COUNTY, hereinafter referred to as "Board" and Junior Achievement of the Palm Beaches, Inc. hereinafter referred to as "Consultant".

WHEREAS, the Board desires to enter into this Agreement with the Consultant, providing, among other things, for the Consultant's services to the Board; and

WHEREAS, the Consultant desires to enter into this Agreement with respect to his/her (hereinafter his) services to the Board, upon the terms and conditions hereinafter set forth.

WHEREAS, the Consultant is specially trained and possesses the necessary skills, experience, education and competency, and licenses or credentials to perform the required services.

NOW, THEREFORE, the Board and the Consultant agree as follows:

1. TERM

The term of this Agreement shall commence on May 19, 2005 and shall end on June 30, 2005

2. RESPONSIBILITIES OF CONSULTANT

A. The Consultant shall perform the following services:

Junior Achievement will provide: the Exchange City Summer Camp for 100 students for one week, June 20-24, 2005 and pre-camp information and instructional material. See the attached "Exchange City Summer Day Camp Description" for more information.

B. Time, date, and location of services:

June 20 - 24, 2005 from 9:00 a.m. - 3:00 p.m.
 Exchange City, 5601 Corporate Way, Suite 400, West Palm Beach, FL 33407

3. CONSULTANT BACKGROUND INFORMATION

Education A non-profit economic education organization. Its programs are taught by classroom volunteers from the business community.

Position and Address 5601 Corporate Way, Suite 400, West Palm Beach, FL 33411

Target Group/School/Department Westward students participating in the 21st Century summer camp program

Approximate Number to be Served 100

4. EVALUATION/FOLLOW-UP METHOD

Evaluation of the Consultant shall be provided by Alison Adler, Chief, Safety and Learning Environment
TITLE OF THE CONSULTANT SUPERVISOR
 of the District at regular intervals and in accordance with the attached evaluation tool, Exhibit "A".

FINANCIAL IMPACT

The financial impact is \$25,000.00 The source of funds is 21st Century Community Learning Centers Federal Grant

IA	FUND	FUNCTION	OBJECT	LOCATION	PROJECT	PROGRAM	GL
	426	9110	3101	9010	5527	6551	

5. COMPLIANCE WITH POLICIES AND LAWS

The Consultant shall comply with all current School Board of Palm Beach County's Policies. The School Board's policies are located at <http://www.palmbeach.k12.fl.us/> or www.schoolboardpolicies.com and are incorporated herein. It shall be the Consultant's responsibility to comply with all School Board Policies as they may be modified from time to time during the term of this Agreement. The Consultant shall abide by all applicable federal, state and local laws.

6. **COMPENSATION**

A. The School Board shall pay the Consultant the maximum sum of (write out amount)

twenty-five thousand dollars

(\$ 25,000.00) for a maximum of _____ hours which is based upon the following rate schedule.

Daily Rate: _____ Half Day Rate: _____ Hourly Rate: _____ Flat Rate: \$25,000.00

I grant permission for any or all parts of this presentation to be videotaped. Yes No

B. No payment shall be made unless and until the Board verifies that all services for which payment is requested have been fully and satisfactorily performed. The Consultant shall submit to the Board any documentation necessary to substantiate the full and satisfactory performance of the services for which payment is requested. The administrator who will verify the services have been performed and approve the invoice is:

7. **CONFIDENTIALITY OF STUDENT RECORDS**

The Consultant is subject to all School District obligations relating to compliance with student records confidentiality laws. By signing this Agreement, the Consultant acknowledges and agrees to comply with the Family Educational Rights and Privacy Act (FERPA) and all State and Federal Laws relating to the confidentiality of student records.

Consultant will not receive student information.

Consultant will receive student information and Release or Transfer of Student Information (PBSD 0313) will be completed prior to Consultant receiving student information.

Consultant will receive student information. Since parental consent will not be obtained and Consultant has legitimate educational interests in the information, Consultant shall hereby be deemed an "other school official" in accordance with School Board Policy 5.50 and shall enter into the Addendum concerning student information (Exhibit C) which is attached hereto and incorporated herein.

8. **BACKGROUND CHECKS/FINGERPRINTING**

The School District shall screen applicants and shall be governed by Fl. Stat. § 1012.32(2)(a) [§ 231.02(2)(a)]. The Consultant agrees to submit to a background check and fingerprinting by the School District's Police Department at the sole cost of the Consultant. The Consultant shall not begin providing services contemplated by this Agreement until clearance by the School District. The School Board shall not be liable for rejection of the Consultant on the basis of these compliance obligations. The Consultant agrees that neither the Consultant, nor any employee, agent or representative of the Consultant who has been convicted or who is currently under investigation for a crime against children in accordance with § 435.04, Florida Statutes will enter onto any school site.

9. **INDEPENDENT CONTRACTOR**

The Consultant is, for all purposes arising under this Agreement, an independent contractor. The Consultant and its officers, agents or employees may not, under any circumstances, hold themselves out to anyone as being officers, agents or employees of the Board. No officer, agent or employee of the Consultant or Board shall be deemed an officer, agent or employee of the other party. Neither the Consultant nor Board, nor any officer, agent or employee thereof, shall be entitled to any benefits to which employees of the other party are entitled, including, but not limited to, overtime, retirement benefits, workers compensation benefits, injury leave, or other leave benefits.

10. **OWNERSHIP**

A. All reports, studies, information, data, statistics, forms, designs, plans, procedures, systems, and other materials produced by the Consultant under this Agreement shall be the sole and exclusive property of Board. No such materials produced, either in whole or in part, under this Agreement shall be subject to private use, copyright or patent right by the Consultant in the United States or in any other country without the express written consent of Board.

B. Board shall have unrestricted authority to publish, disclose, distribute and otherwise use, copyright or patent any such materials produced by the Consultant under this Agreement.

11. **INDEMNIFICATION/HOLD HARMLESS**

The Consultant shall, in addition to any other obligation to indemnify the Palm Beach County School Board and to the fullest extent permitted by law, protect, defend, indemnify and hold harmless the School District, their agents, officers, elected officials and employees from and against all claims, actions, liabilities, losses (including economic losses), costs arising out of any actual or alleged bodily injury, sickness, disease or death, or injury to or destruction of tangible property including the loss of use resulting therefrom, or any other damage or loss arising out of, or claimed to have resulted in whole or in part from any actual or alleged act or omission of the Consultant, or anyone

directly or indirectly employed by them, or of anyone for whose acts any of them may be liable in the performance of the work; or violation of law, statute, ordinance, governmental administration order, rule or regulation in the performance of the work; claims or actions made by the Consultant or other party performing the work. The indemnification obligations hereunder shall not be limited to any limitation on the amount, type of damages, compensation or benefits payable by or for Consultant under workers' compensation acts; disability benefit acts, other employee benefit acts or any statutory bar. Any cost or expenses, including attorney's fees, incurred by the Palm Beach County School District to enforce this agreement shall be borne by the Consultant. The Consultant recognizes the broad nature of this indemnification and hold harmless article, and voluntarily makes this covenant for good and valuable consideration provided by the School Board in support of this indemnification in accordance with the laws of the State of Florida. This article will survive the termination of this Agreement.

12. **TRAVEL**

Travel is is not allowable for this contract. Estimated travel expense is not to exceed N/A for the term of the contract. The Consultant agrees to submit all necessary documentation and proof of expenses in accordance with F. S. § 112.061 and School Board Policy #6.01. The Consultant further agrees that reimbursement for travel must be submitted on travel reimbursement forms with the rates determined by F.S. § 112.061 and School Board Policy 6.01 and must be authorized by the appropriate administrator(s).

13. **AMENDMENT**

This Agreement may be amended only with the mutual consent of the parties. All amendments must be in writing and must be approved by the School Board.

14. **ASSIGNMENT**

Neither the Consultant nor the Board may assign or transfer any interest in this Agreement without the prior written consent of the other party.

15. **GOVERNING LAW AND VENUE**

This Agreement shall be construed in accordance with the laws of the State of Florida. Any dispute with respect to this Agreement is subject to the laws of Florida, venue in Palm Beach County, Florida. The prevailing party shall be entitled to attorney's fees and costs incurred as a result of any action or proceeding under this agreement. Each Party shall be responsible for its own attorney's fees.

16. **TERMINATION**

The Board reserves the right to terminate this contract at any time and for any reason, upon giving thirty (30) days notice to the other party. If said contract should be terminated for convenience as provided herein, the Board will be relieved of all obligations under said contract and the Board will only be required to pay that amount of the contract actually performed to the date of termination with no payment due for unperformed work or lost profits. In the event School Board determines that the Consultant's services are not being performed as agreed upon, the Consultant shall be deemed to be in default and the School Board reserves the right to cancel this contract with five (5) days notice and to withhold all monies due the Consultant until such time as the Board, in its sole discretion shall determine whether to have the contract services completed by others or to cease obtaining the services. In the event that the Board determines to have the contract completed by others, the Consultant shall be liable for any costs of completion in excess of that called for in this contract. In the event that the Board determines not to have the contract completed by others, the Consultant shall be paid for the services that it satisfactorily performed prior to the termination but, in no event, shall the Consultant be paid for any work not actually performed or for lost profits.

In the event that it is determined that a termination for cause was unjustified, the termination shall be deemed a termination for convenience and the Consultant shall be entitled to payment only for work actually performed prior to the termination and to any additional sums.

17. **MINORITY STATUS**

The School District strongly encourages active minority/women business enterprise participation with all professional services. The Consultant certifies that:

This business is minority owned and operated (minimum 51%) Yes No
 If a consultant not representing a firm, I am a minority. Yes No

If either statement above was checked yes, please indicate minority group.

Black or African American Asian Native Hawaiian or Other Pacific Islander Hispanic or Latino
 American Indian or Alaskan Native Disabled White Female Other

18. **LEGAL REVIEW**

The parties hereto represent that they have reviewed the Agreement and have sought legal advice concerning the legal significance and ramifications of the provisions contained herein.

19. NOTICES

Any notice permitted or required under this Agreement shall be in writing and signed by the party giving or serving the same, and shall be served either by personal delivery or certified mail to the following persons and at the following addresses:

Consultant: (Add Consultant's address)

Junior Achievement of the Palm Beaches, Inc.
5601 Corporate Way, Suite 400
West Palm Beach, FL 33411

SCHOOL BOARD OF PALM BEACH
COUNTY, FLORIDA
Purchasing Department
3300 Forest Hill Boulevard, Suite A 323
West Palm Beach, Florida 33406

20. MANDATORY CONTRACT DOCUMENTS

This Agreement includes the terms and conditions set forth in this document, and set forth in the following additional documents attached hereto and incorporate herein: (approval will not be granted without these mandatory attachments)

- "Exhibit A" - Provide consultant evaluation
- "Exhibit B" - Beneficial Interest and Disclosure of Ownership Affidavit (PBSD 1987)

NOW, THEREFORE, the parties hereto have affixed their signatures on the day and year first above written.

This contract was recommended for approval by:

Kimberly Hall 4/8/05
SIGNATURE OF LEGAL SERVICES DESIGNEE DATE

Kimberly Hall
PRINT NAME

Alison Adler
SIGNATURE OF CHIEF OFFICER DATE

Alison Adler, Chief, Safety and Learning Environment
PRINT NAME

SIGNATURE OF PRINCIPAL / DIRECTOR DATE

PRINT NAME

Ann Killets 4/12/05
SIGNATURE OF APPROPRIATE ASSOCIATE (AREA / ASSISTANT SUPERINTENDENT) DATE

Ann Killets, Chief Academic Officer
PRINT NAME

The School Board of Palm Beach County, Florida

By: _____
THOMAS E. LYNCH
CHAIRMAN
DATE

Attest
By: _____
ARTHUR C. JOHNSON, Ph. D.
SUPERINTENDENT
DATE

Witnesses: (Two are required)

SIGNATURE

PRINT NAME

SIGNATURE

PRINT NAME

PBSD 1420 (Rev. 12/03/2004)

Consultant

Junior Achievement of the Palm Beaches, Inc.
PRINT CONSULTANT NAME

By: *John Nowak*
SIGNATURE
DATE 4/8/05

John Nowak
PRINT NAME

Witnesses: (Two are required)
Edward Russo
SIGNATURE
Edward Russo
PRINT NAME
Cynthia Beckford
SIGNATURE
Cynthia Beckford
PRINT NAME

EXCHANGE CITY® SUMMER DAY CAMP DESCRIPTION

The Exchange City Summer Day Camp was created as a response to the need for quality summer camps in general and, specifically, for all of the parents and children who have asked for more ways to "come to Exchange City".

The Summer Day Camp uses all of the features of Exchange City but with new activities and new roles.

The Exchange City Summer Day Camp is designed so that children who have never attended Exchange City will have a successful experience, while those who have attended Exchange City will have a fresh, new experience.

GOALS

A number one goal of the Exchange City Summer Day Camp is fun. Fun, games and social interaction are the primary purposes of summer camp. Other goals relate to what Campers will learn about and learn to do. All of this learning, however, is based in fun, interesting and challenging activities.

Campers will:

1. Have fun
2. Work in a variety of teams
3. Learn about business and entrepreneurship
4. Create a thriving business district
5. Become more financially literate and savvy
6. Learn about economics
7. Make money, invest money, spend money and give money to charity
8. Have more fun and make up camp songs

CAMPERS

Participants in the Exchange City Summer Day Camp are students who will be entering the fifth, sixth and seventh grades.

The maximum number of Campers depends on the capacity of the Exchange City. One hundred Campers is a suggested maximum number.

The minimum number is also variable based on the Exchange City. Sixty Campers is a suggested minimum number, however it can be done with fewer campers. There must be enough Campers to effectively run the City and create a sense of community.

The Exchange City Day Camp includes new and different career and role opportunities including:

- Advertising Agency
- Boutique
- Business Magazine
- Chamber of Commerce
- Citizen Public Accountant
- Commercial Warehouse
- Corporate Communications
- Delivery Services
- The District Grille
- Exchange City Bank
- The Wellness Center
- Law Firm
- Sports Shop
- The Studio

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TIME FRAME

The Exchange City Summer Day Camp runs for one week, Monday through Friday. The number of weeks will vary from Exchange City to Exchange City. Each Camp day is five hours, from 9:30 to 2:30. Arrival and departure times are extended to the hours of 9:00 to 3:00.

LEARNING PRINCIPLES

The Exchange City Summer Day Camp is developed around the five principles of experiential learning.

1. **Unfolds Over Time.** The 5-day Camp experience engages the Campers in tasks and activities that connect personal finance, business concepts, social skills and creativity with the Campers previous knowledge and skills. Each day of the Camp will build on previous learning and open new treasures to explore and experience.
2. **Personal and Individualized.** The Exchange City Summer Day Camp experience involves Campers in a wide range of options and opportunities to explore and pursue. They create products, businesses, community and characteristics that express their own creativity, capacities and personalities.
3. **Memorable.** The Exchange City Summer Day Camp is memorable for a lifetime. Campers experience unique and vivid roles and responsibilities that stay with them through school and beyond. The Camp allows Campers to build on prior knowledge and to construct their own new knowledge through active and challenging tasks and problem-solving situations.
4. **Interactive.** The powerful teamwork and collaboration of the Exchange City Summer Day Camp provides interactive experience for all Campers. The campers become immersed in the venue, their roles, actions and reflections.
5. **Consequences.** Campers experience real-time consequences as they make decisions, build partnerships, create businesses and compete in the marketplace. The results of their decisions and their work are clearly linked to their actions. The Campers have immediate, meaningful and purposeful feedback for their actions from each other and from the Camp staff.